

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #1

A. Resource/benefit name: Culver's "Day of Warmth"

B. Gross value of countable benefits provided by resource during this base period: \$909

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$909

2. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Every year on November 15, Culver's Restaurants (Prairie du Sac, Wis.) donates 10 percent of sales as part of a Day of Warmth partnership with state and local energy agencies.

4. Brief description of resource: The funds donated by Culver's were administered by two local community action agencies for supplemental energy assistance.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Up to \$200 is distributed to LIHEAP eligible households for supplemental energy assistance.

6. Geographical area in which benefits were provided: Cerro Gordo and Woodbury counties

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 7

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: North Iowa Community Action Organization (Cerro Gordo county) and Community Action of Siouxland (Woodbury county).
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: financial records of North Iowa and Community Action of Siouxland.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Up to \$200 dollars is provided to individual households to assist with heating crisis. There are no charges to low-income households for these services. Grants varied according to need
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___X___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. N/A
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- ___X___A ___B ___C ___D ___E ___F ___G ___H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Referrals come from local offices to individuals who require additional assistance and also had input into distribution of these funds.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #2

A. Resource/benefit name: Interstate Power & Light Co. Weatherization of Low-Income Customers

B. Gross value of countable benefits provided by resource during this base period: \$2,551,742

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$2,551,7422. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Interstate Power & Light Co. (IPL), a regulated investor-owned utility in Cedar Rapids, Iowa

4. Brief description of resource: These funds are the continuation of a one-time legislatively mandated program that regulated utilities return money to low-income customers for energy efficiency programs. These funds are contracted through the Dept. of Human Rights Bureau of Weatherization.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): low-income home weatherization and energy efficiency services.

6. Geographical area in which benefits were provided: statewide

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 990

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Iowa Department of Human Rights/Division of Community Action Agencies, Bureau of Weatherization.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Bureau of Weatherization financial records. Eligibility is determined by the LIHEAP application. The determination of value is derived from the bureau of Weatherization financial records.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: The value is quantified under the Weatherization Automation Management System. The agency financial statement provides for a similar accounting of labor costs for each job. The combination produced the result shown. There are no charges to low-income households for these services.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- ____(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- ____(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- ___A___ ___B___ ___C___ ___D___ ___E___ ___F___ ___X___G___ ___H___
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Program representatives have, and continue to document and report on low-income households' energy burdens, and the impact of those burdens on the household's ability to meet basic needs. Through personal contact with utility representatives, LIHEAP program representatives have negotiated, and been successful in utilities maintaining or increasing low-income energy efficiency funding.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

Month/Day/Year - Month/Day/Year

1. Resource #3

A. Resource/benefit name: Aquila (formerly Peoples Natural Gas) Weatherization of Low-Income Customers

B. Gross value of countable benefits provided by resource during this base period: \$445,100

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$445,1002. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Aquila (formerly Peoples Natural Gas Company (PNG), Kansas City, MO, with offices in Omaha, NE, and Council Bluffs, Iowa. This is an investor-owned, regulated utility.

4. Brief description of resource: Weatherization assistance for low-income households. These funds are the continuation of a one-time legislatively mandated program that regulated utilities return money to low-income customers for energy efficiency programs. These funds are contracted through the Dept. of Human Rights Bureau of Weatherization.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Statewide

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 166

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level☐ Income at or below 60% of State median income☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Iowa Department of Human Rights/Division of Community Action Agencies, bureau of Weatherization
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: financial records of Bureau of Weatherization.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: The value is quantified under the Weatherization Automation Management System. The agency financial statement provides for a similar accounting of labor costs for each job. The combination produced the result shown. There are no charges to low-income households for these services.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- x (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- _____A _____B _____C _____D _____E _____F X G _____H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Program representatives have, and continue to document and report on low-income households' energy burdens, and the impact of those burdens on the household's ability to meet basic needs. Through personal contact with utility representatives, LIHEAP program representatives have negotiated, and been successful in utilities maintaining or increasing low-income energy efficiency funding.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #4

A. Resource/benefit name: MidAmerican Energy Company Weatherization of Low-Income Customers

B. Gross value of countable benefits provided by resource during this base period: \$1,850,000

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$1,850,000

2. Type of resource: X Cash ___Discount/waiver ___In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: MidAmerican Energy Company, an Iowa based, privately held, regulated utility

4. Brief description of resource: Weatherization assistance for low-income households in accordance with LIHEAP/WX program rules

These funds are the continuation of a one-time legislatively mandated program that regulated utilities return money to low-income customers for energy efficiency programs. These funds are contracted through the Dept. of Human Rights Bureau of Weatherization.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Statewide

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 591

9. Eligibility standard(s) for low income households to whom benefits were provided:

___x Income at or below 150% of the poverty level
___Income at or below 60% of State median income
___Other--Specify:

10. Agency/agencies that administered resource/benefits: Iowa Department of Human Rights/Division of Community Action Agencies. Bureau of Weatherization
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Financial records of bureau of Weatherization
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: The value is quantified under the Weatherization Automation Management System. The agency financial statement provides for a similar accounting of labor costs for each job. The combination produced the result shown. There are no charges to low-income households for these services.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- X (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- _____A _____B _____C _____D _____E _____F X G _____H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Program representatives have, and continue to document and report on low-income households' energy burdens, and the impact of those burdens on the household's ability to meet basic needs. Through personal contact with utility representatives, LIHEAP program representatives have negotiated, and been successful in utilities maintaining or increasing low-income energy efficiency funding.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #5

A. Resource/benefit name: Customer Contribution Funds

B. Gross value of countable benefits provided by resource during this base period: \$593,389

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$593,3892. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Iowa's regulated utilities, including investor-owned, municipal, and rural electric cooperatives

4. Brief description of resource: These funds represent and legislatively mandated customer contribution program, for the above utilities. Customers and member donate money in addition to their energy bill. The utility companies also match donated funds with funds of their own.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): These funds are passed through to local community action agencies to augment LIHEAP and Weatherization assistance to low-income households

6. Geographical area in which benefits were provided: Statewide

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 3,621

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level☐ Income at or below 60% of State median income☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: All 18 Iowa community action agencies
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Financial records from the Iowa Utilities Board, who is required to conduct a compliance review of revenues collected, and disbursements made.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: the amount of assistance varies according to the individuals need and situation. In most cases the limit is \$200 per eligible household. There is no charge to recipient households.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- ☒ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- ☐ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ☐ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. This is a legislative mandated program. Members of Iowa's community action agencies, the state energy assistance office, the state weatherization office, and low-income representatives were instrumental in establishing rules for these programs.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- ☐ A ☐ B ☐ C ☐ D ☐ E ☐ F ☐ G ☐ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource # 6

A. Resource/benefit name: City of Des Moines Franchise Fee Program

B. Gross value of countable benefits provided by resource during this base period: \$278,708

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$278,7082. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Franchise fees charged to MidAmerican Energy Company for the use of city-owned property.

4. Brief description of resource: MidAmerican Energy Company passes this charge through to customers in the city of Des Moines, 1% on natural gas, 2% on electric.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

Funds used for utility reconnections, furnace repair and replacements, and supplemental energy assistance

6. Geographical area in which benefits were provided: Des Moines, IA

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 6,795

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: City of Des Moines, Office of Community Development, an Iowa Community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: City of Des Moines, Office of Community Development financial records
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Benefits to households vary according to need and what the situation dictates. There is no charge to recipient households/
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___X___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- _____A ___x___B ___x___C _____D _____E _____F _____G _____H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Staff from the City of Des Moines/ Office of Community Development participates directly with MidAmerican Energy in program development, and to meet the requirements of the agreement with the City of Des Moines and the utility.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource # 7

A. Resource/benefit name: Operation: New View Emergency Assistance Fund

B. Gross value of countable benefits provided by resource during this base period: \$ 8,386

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$ 8,3862. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Donations from area residents

4. Brief description of resource: Emergency Assistance funds are donations by area residents. These donations help low-income households throughout the year. Funds help pay utility bills.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Delaware, Dubuque, and Jackson counties, Iowa

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 83

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Operation: New View, an Iowa Community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Operation: New View financial Records
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Funds are used to address the actual need of the household. There is no charge to the recipient household

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

- ☐ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- ☐ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ☒ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

☒ A ☐ B ☐ C ☐ D ☐ E ☐ F ☐ G ☐ H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Funds were used to assist LIHEAP eligible households in need of additional crisis assistance.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource # 8
 - A. Resource/benefit name: Mid-Iowa Community Action Emergency Assistance fund
 - B. Gross value of countable benefits provided by resource during this base period: \$23,500
 - C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0
 - D. Costs and charges to low income households to participate/receive these benefits: \$0
 - E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$23,500
2. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:
3. Source of resource: various donations from individuals and community organizations
4. Brief description of resource: Assistance to prevent disconnection of utilities, and restoring service after disconnection.
5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
6. Geographical area in which benefits were provided: Mid-Iowa Community Action Agency, Inc. Counties Served: Story, Marshall, Tama, Poweshiek, and Hardin
7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06– 09/30/07
8. Number of low income households to whom benefits were provided in this base period: 78
9. Eligibility standard(s) for low income households to whom benefits were provided:
☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Mid-Iowa Community Action, Inc, Iowa Community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: financial records of Mid-Iowa Community Action, Inc.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: The average award to the client is \$100 or less, depending upon the situation. There is no charge to the recipient household.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- X (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. The director and staff of Mid-Iowa Community Action Agency Inc. had considerable input in the design of this program through meetings with community based organizations to develop a comprehensive plan for solicitation of these funds.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- x A _____ B _____ C _____ D _____ E _____ F _____ G _____ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. COUNTY LIHEAP staff makes referrals when LIHEAP and weatherization assistance does not meet the need.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06– 09/30/07

1. Resource #9

A. Resource/benefit name: Community Action Agency of Siouxland We Care Program

B. Gross value of countable benefits provided by resource during this base period: \$3,881

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$3,881

2. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Local contributions made to Community Action Agency of Siouxland

4. Brief description of resource: for heating and electric assistance for low-income households: To prevent disconnections, a provide emergency delivery of deliverable fuels

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Woodbury County, IA

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 22

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Community Action Agency of Siouxland, an Iowa community action agency.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: financial records of Community Action Agency of Siouxland
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: benefits vary according to need and situation to resolution. No charges to recipient households.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- ___x___ A _____ B _____ C _____ D _____ E _____ F _____ G _____ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Subgrantees are encouraged to develop additional resources of energy assistance. Oversight by agency board of directors. Referrals by county LIHEAP intake staff.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #10

- A. Resource/benefit name: North Iowa Community Action Organization Donation Fund
- B. Gross value of countable benefits provided by resource during this base period: \$206
- C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0
- D. Costs and charges to low income households to participate/receive these benefits: \$0
- E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$206

2. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Donations by employees of North Iowa Community Action Organization

4. Brief description of resource: payments to eligible households for direct utility assistance to households in crisis situations.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: North Iowa Community Action Organization, Counties served: Kossuth, Winnebago, Worth, Mitchell, Hancock, Cerro Gordo, Floyd, Franklin, and Butler

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 - 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 3

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: North Iowa Community Action Organization, an Iowa Community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Financial records of North Iowa Community Action Organization.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Benefits were provided to eligible low-income households in crisis situation up to a \$200.00 maximum, or need to resolve the situation.
There is no charge to the recipient household
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- ___x___ A ___ B ___ C ___ D ___ E ___ F ___ G ___ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #11

A. Resource/benefit name: North Iowa Community Action Organization United Way of North Iowa funds

B. Gross value of countable benefits provided by resource during this base period: \$10,358

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$10,358

2. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: United Way of North Iowa donation of local funds to North Iowa Community Action Organization

4. Brief description of resource: Money for utility assistance

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: North Iowa Community Action Corporation. Counties served: Kossuth, Winnebago, Worth, Mitchell, Hancock, Cerro Gordo, Floyd, Franklin, and Butler

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 - 09/30/07

8. Number of low income households to whom benefits were provided in this base period: _____50

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: North Iowa Community Action Organization, an Iowa Community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Financial records of North Iowa Community Action Organization.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Payments were made to eligible households with a \$200.00 limit. There was no cost to the recipient household.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- ___x___ A _____ B _____ C _____ D _____ E _____ F _____ G _____ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Referrals are made of county LIHEAP staff to households to meet an additional need.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #12

A. Resource/benefit name: Upper Des Moines Opportunity Client Services

B. Gross value of countable benefits provided by resource during this base period: \$44,619

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$44,6192. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: individual and corporate donations

4. Brief description of resource: Payments toward heating and electric bills

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
Payments towards heating and electric bills.

6. Geographical area in which benefits were provided: Osceola, Dickinson, Emmet, O'Brien, Clay, Palo Alto, Buena Vista, Pocahontas, Humboldt, Wright, Webster, and Hamilton counties

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: 480

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level☐ Income at or below 60% of State median income☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Upper Des Moines Opportunity, Inc., and Iowa community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Financial records for Upper Des Moines Opportunity, Inc.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Benefits to the household vary according to need. There is no charge to the recipient household.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- X (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. Upper Des Moines Opportunity, Inc, has a board of directors, and each county has an advisory board, which determines allocations, and targeting of assistance. Board members also have substantial involvement in the solicitation of these funds.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- x A _____ B _____ C _____ D _____ E _____ F _____ G _____ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Referrals come from local offices to individuals who require additional assistance.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #13

A. Resource/benefit name: Embrace Iowa

B. Gross value of countable benefits provided by resource during this base period: \$23,523

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$23,5232. Type of resource: ☒ X ☐ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Donation's collected by the Des Moines Register, a statewide newspaper, to assist needy Iowans with essential needs. The Register published article and donated ad space seeking contributions. The Register staff also gives of its time and resources to manage the program. The Iowa Community Action Association allocates the donated money to those who need it the most.

4. Brief description of resource: crisis utility assistance

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Statewide

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low income households to whom benefits were provided in this base period: _____ 89 _____

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: The Iowa Community Action Association passes this money through to its members, the eighteen Iowa Community Action Agencies.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: financial records of the Iowa Community Action Association.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: varies according to need and individual situation to resolve crisis. There is no charge to the recipient household. Grants varied according to need.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- x (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
- x A _____ B _____ C _____ D _____ E _____ F _____ G _____ H
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. Referrals come from local offices to individuals who require additional assistance, and also had input into distribution of these funds.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #14

A. Resource/benefit name: Operation Threshold Crisis Intervention Assistance

B. Gross value of countable benefits provided by resource during this base period: \$7,724

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$7,7242. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Local donations

4. Brief description of resource: Payment assistance for heat and electric bills to households in crisis, including disconnection prevention, reconnections, and repair or replacement of heating systems

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Operation Threshold service territory.
Counties served: Black Hawk, Buchanan, and Grundy Counties

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low-income households to whom benefits were provided in this base period: 55

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Operation Threshold, an Iowa community action agency.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Operation Threshold financial records. Eligibility is determined by the LIHEAP application.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Payment was made to resolve a crisis, up to \$200.00.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

___x___A _____B _____C _____D _____E _____F _____G _____H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Agency staff has input into the distribution of these funds,

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #15

A. Resource/benefit name: Community Action of Eastern Iowa. Supplemental Emergency Assistance Program

B. Gross value of countable benefits provided by resource during this base period: \$36,942

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$36,9422. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Local donations

4. Brief description of resource: Payment assistance for heat and electric bills to households in crisis. Such as disconnect notices, reconnecting utility service, assisting with setting up and/or paying deferred payment agreements, and establishing utility service.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Community Action of Eastern Iowa service territory.
Counties of Cedar, Clinton, Muscatine and Scott

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low-income households to whom benefits were provided in this base period: 167

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Community Action of Eastern Iowa., an Iowa Community Action Agency
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Community Action of Eastern Iowa financial records. Eligibility is determined by the LIHEAP application.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Payment was made to resolve a crisis, up to \$200.00.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

___x___A _____B _____C _____D _____E _____F _____G _____H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Agency staff has input into the distribution of these funds,

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #16

A. Resource/benefit name: North Iowa Community Action Org. Bertha Stebbens Foundation Funds

B. Gross value of countable benefits provided by resource during this base period: \$265

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$2652. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Local donations

4. Brief description of resource: Payment assistance for heat and electric bills to households in crisis, including disconnection prevention, reconnections, and repair or replacement of heating systems

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: North Iowa Community Action Organization service territory Kossuth, Winnebago, Worth, Mitchell, Hancock, Cerro Gordo, Floyd, Franklin, and Butler counties

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low-income households to whom benefits were provided in this base period: 1

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: North Iowa Community Action Org., an Iowa community action agency.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: North Iowa's financial records. Eligibility is determined by the LIHEAP application.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Payment was made to resolve a crisis, up to \$300.00.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

___x___A _____B _____C _____D _____E _____F _____G _____H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Agency staff has input into the distribution of these funds,

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: Iowa

Base period: 10/01/06 – 09/30/07

1. Resource #17

A. Resource/benefit name: Mid-Sioux Opportunity, Inc. Local Crisis Assistance

B. Gross value of countable benefits provided by resource during this base period: \$35,356

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0

D. Costs and charges to low income households to participate/receive these benefits: \$0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): \$35,3562. Type of resource: ☒ Cash ☐ Discount/waiver ☐ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: Local donations

4. Brief description of resource: Payment assistance for heat and electric bills to households in crisis, including disconnection prevention, reconnections, and repair or replacement of heating systems

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

6. Geographical area in which benefits were provided: Mid-Sioux Opportunity, Inc. service territory.
Counties served: Lyon, Plymouth, Sioux, Ida, and Cherokee

7. Month(s) and year(s) when benefits were provided to recipients during this base period: 10/01/06 – 09/30/07

8. Number of low-income households to whom benefits were provided in this base period: 145

9. Eligibility standard(s) for low income households to whom benefits were provided:

☒ Income at or below 150% of the poverty level
☐ Income at or below 60% of State median income
☐ Other--Specify:

10. Agency/agencies that administered resource/benefits: Mid-Sioux Opportunity, Inc., an Iowa community action agency.
11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Mid-Sioux Opportunity, Inc. financial records. Eligibility is determined by the LIHEAP application.
12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: Payment was made to resolve a crisis, up to \$200.00.
13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
- _____ (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
- _____ (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
- ___x___ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

___x___A _____B _____C _____D _____E _____F _____G _____H

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Agency staff has input into the distribution of these funds,